

CERTIFICATE

We have checked the relevant documents, necessary papers of **TASTY DAIRY SPECIALITIES LIMITED (CIN: L15202UP1992PLC014593)** with respect to proposed issue of 1,22,10,000 (One Crore Twenty Two Lakh Ten Thousand) Optionally Convertible Preference Shares of Rs. 10 (Rupees Ten only) each aggregating to Rs. 12,21,00,000 (Rupees Twelve Crore Twenty One Lakh only) on preferential basis to lender (Punjab National Bank) pursuant to restructuring of debt of the company. On the basis of such checks, we certify that the issue is being made in accordance with the requirements of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended from time to time).

For GSK & Associates
Company Secretaries
FRN: P2014UP036000



Saket Sharma
Partner
FCS: 4229
C.P.: 2565
PR No: 2072/2022
UDIN: F004229D001257470

Date: 17.10.2022
Place: Kanpur